



BULLS vs BEARS

MPC Markets – Weekly edition



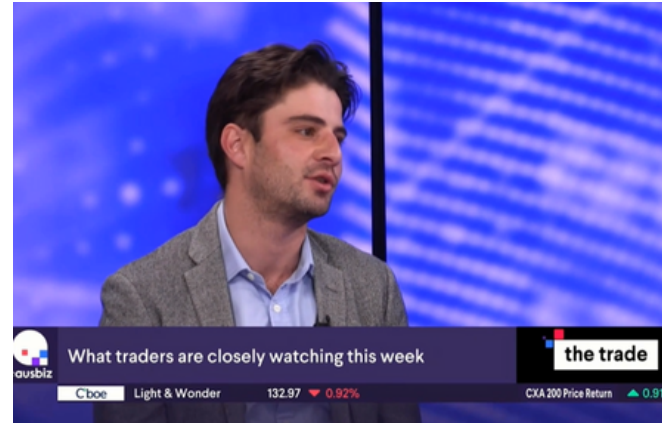
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IN THE MEDIA

Our Head of Global Alpha, Richard Nader, made his Ausbiz debut this Friday with an analysis on 2 future winners in the chip and memory space, Micron and Braodcomm. Richard provided some great insights into 2 of the best performing Global Alpha recommendations, currently up to 48% in the money.

Global Alpha is our best performing recommendation service with a 80% win rate since inception in March, find out more now



ORACLE EARNINGS SENDS AI HYPERSCALING THEMATIC ROCKETING

Oracle's latest quarterly earnings have turned heads across Wall Street, triggering renewed confidence in the investment thesis around data center growth and the hyperscaling of artificial intelligence. This week, analysts reacted to a staggering 359% jump in Oracle's remaining performance obligations, now at \$455 billion, an extraordinary backlog of contracted but unrecognized revenue. Such momentum is directly tied to the demand for advanced cloud and AI solutions, and underscores how vital Oracle's strategic moves are in shaping the tech sector's future. Much of Oracle's success this quarter is powered by its aggressive expansion of cloud data centers, with infrastructure revenues soaring 55% year-over-year. Recent partnership wins, such as OpenAI's multi-gigawatt commitment, are adding rocket fuel to Oracle's ambitions. As more than 37 new hyperscale data centers come online globally, Oracle is fast becoming the industry's fourth hyperscaler, joining AWS, Azure, and Google Cloud. This shift is not theoretical; hyperscale AI contracts are already driving up GPU usage and driving revenue growth, with Oracle projecting a 77% increase for its cloud infrastructure business over the coming fiscal year. What stands out for investors is Oracle's ability to capture high-profile, multi-year deals with major AI and cloud innovators. The company's strategic multicloud approach enables global leaders like Meta, OpenAI, and ByteDance to run advanced AI workloads across Oracle's network. The result is a high-visibility pipeline with durable growth prospects, setting Oracle apart as a long-term winner in the sector. For those who believe that the future of AI revolves around massive, global cloud infrastructure, Oracle's Q1 2026 results cement the view that the company is solidly positioned at the heart of this transformation.





ASX STOCKS

HIGHLIGHTS OF THE WEEK

Service Stream (SSM:ASX) generated headlines this week after securing an impressive \$1.6 billion Defence Base Services contract, which will span 113 Defence sites and training facilities across South Australia and the Northern Territory for an initial six-year term, with possible extension to ten years. The agreement includes estate upkeep, land management, aerodrome operations, and training area and range management, representing a significant expansion of Service Stream's essential network services. Operations are set to begin February 2026, requiring the recruitment of approximately 350 new employees to support delivery, with local business partnerships strengthening regional economies. This transformational win sent Service Stream shares soaring over 16% to a near five-year high of \$2.32, driven by renewed investor confidence and long-term growth prospects. Industry analysts now tip further upside as Service Stream enters new strategic markets.

Nine Entertainment (NEC:ASX) experienced a dramatic share price fall of around 36% this week, driven almost entirely by its stock going ex-dividend on September 11. The drop reflected a substantial special dividend payout of \$0.49 per share, following the lucrative sale of Nine's Domain property advertising business. The one-off dividend was more than a quarter of the stock's prior value, making shares instantly less valuable after the entitlement date. Previous excitement over the payout had taken shares to a 52-week high, but once the dividend was removed, the price corrected sharply. There was no price-sensitive news or fundamental financial distress behind this decline—just the natural mechanics of the ex-dividend process after a sizable distribution. Longer-term concerns over ad revenue softness remain, but this week's plunge was purely a technical market reaction to the dividend.

NEXTDC (NXT:ASX) soared to new highs this week after releasing its FY 2025 earnings report, reflecting booming demand for data centres amid rapid AI and cloud adoption. The company's revenue surged 6% to \$427.2 million, with net revenue and contracted sales smashing expectations, including a record 72.2MW of new bookings. NEXTDC reported underlying EBITDA of \$216.7 million—solidly within guidance—and completed 42.7MW of new build capacity, positioning itself to capture ongoing tech sector growth. The impressive financial results sent shares surging more than 18% to an intraday high of \$17.45, marking the highest level in years. Management's optimism about scaling capacity for unprecedented AI-driven demand, and the significant forward order book, have reinforced analyst and investor confidence in the company's strategic outlook for further expansion.



GLOBAL ALPHA

Global Earnings and News

Oracle +30%+ raised its forecast for its Oracle Cloud Infrastructure (OCI) business, projecting 77% growth this fiscal year to \$18 billion, surpassing its earlier 70% estimate, with plans to scale revenue to \$144 billion over the next four years. The company's shares surged 23% after the announcement, which was fueled by four multi-billion-dollar contracts signed in the first quarter. Overall quarterly revenue climbed 12% to \$14.93 billion, while remaining performance obligations soared 359% to \$455 billion.

CEO Safra Catz said additional large customer deals are expected soon, reinforcing demand for Oracle's cost-effective AI cloud tools, while Chairman Larry Ellison highlighted a 1,529% jump in multi-cloud database revenue from partnerships with Amazon, Google, and Microsoft. Oracle plans to further scale its cloud capacity with 37 new data centers for these hyperscalers, bringing the total to 71.



Broadcom (AVGO:NASDAQ) has rallied to new all-time highs over the past two weeks, surging more than 13% after its blockbuster Q3 2025 earnings report. The semiconductor giant delivered record revenue of \$15.95 billion, up 22% year-over-year, with earnings per share of \$1.69 beating analyst forecasts. Investors cheered explosive growth in Broadcom's artificial intelligence segment, which generated \$5.2 billion in revenue—up 63% from last year—and a massive \$110 billion order backlog. A major \$10 billion custom AI chip order further boosted sentiment, underscoring Broadcom's role at the heart of the global AI infrastructure boom. The upbeat guidance for Q4 2025 and integration progress with VMware solidified analyst and investor confidence. Broadcom now trades at record levels, with momentum fueled by surging demand for high-performance chips and continued strength across core markets.



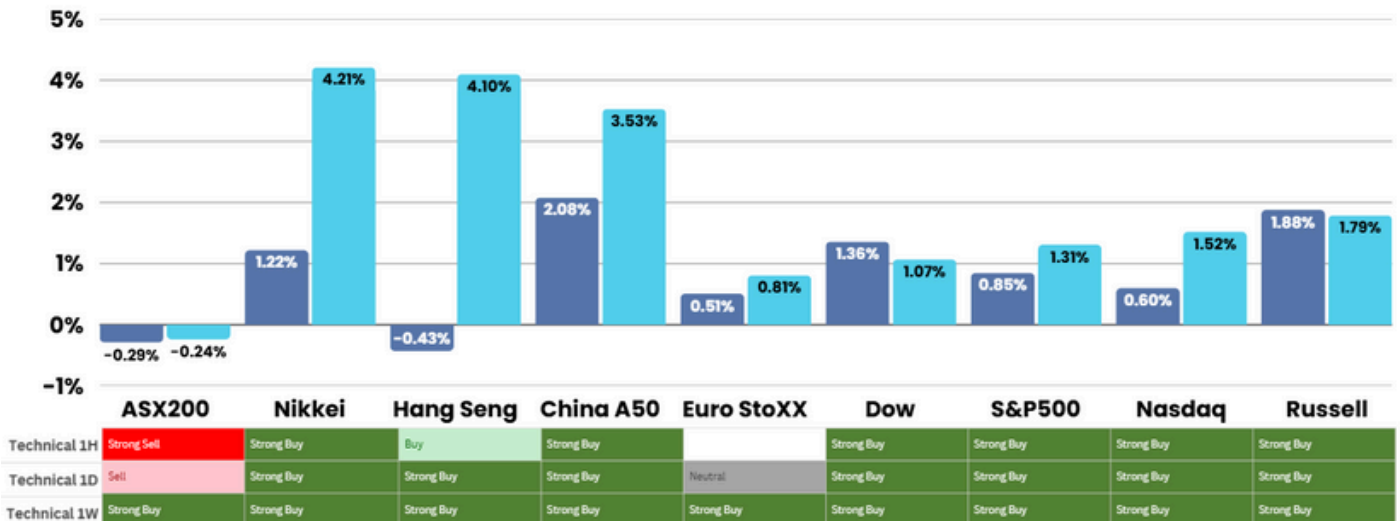


US STOCK NEWS

US & Global indices



Day 5-days



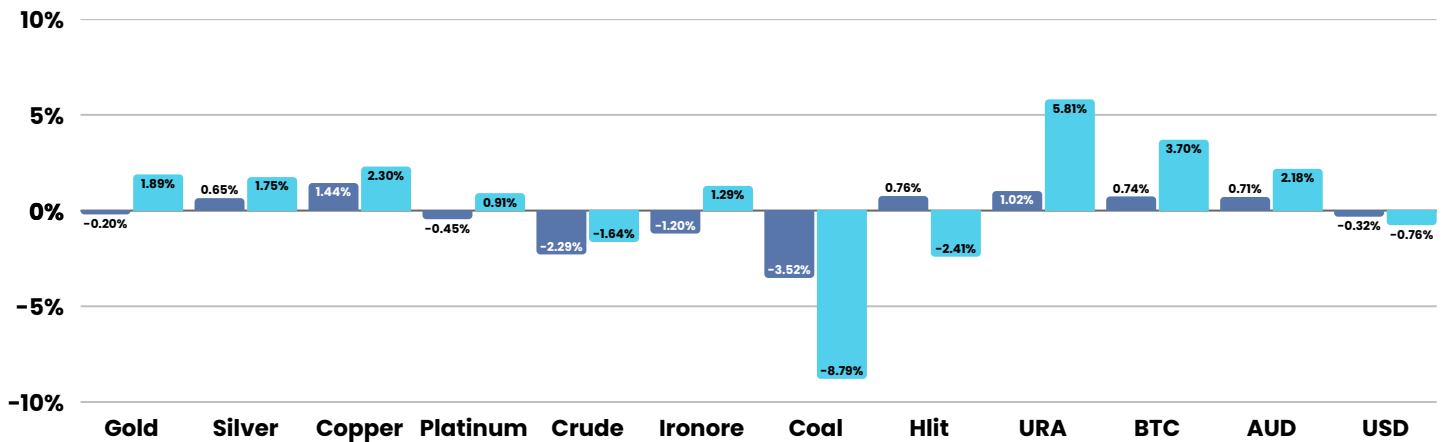
CENTRAL BANK BONANZA NEXT WEEK- AU, CAD, USA, UK & JP





COMMODITIES & FX

● Day ● 5-days



Gold Gold futures rose from around \$3,594 per ounce last Friday to \$3,636 today, nearing historic highs. The rally was fueled by strong economic data, ongoing expectations for US rate cuts, and global uncertainty, with futures gaining approximately 1.2% in this period.

Silver Silver futures have surged from around \$39.29 last Friday to \$41.85 today, marking a robust weekly gain of over 6%. The rally was supported by strong industrial demand, inflation concerns, and bullish momentum, taking silver to its highest levels in more than a decade.

Copper Copper futures rose from \$4.48 to \$4.61 per pound since last Friday due to supply worries and recent tariff adjustments in the US. While demand concerns from China capped gains, copper still posted a weekly advance with renewed market momentum after a volatile summer marked by policy changes.

Platinum and Palladium Platinum futures edged up to \$1,389 per ounce since last Friday, driven by deficit concerns and green energy demand. Palladium futures rallied to \$1,216 per ounce, buoyed by dollar weakness and geopolitical tensions, gaining roughly 2% for the week as supply fears linger.

Oil Crude oil futures fell from near \$64 last Friday to \$62.05 per barrel today, pressured by rising inventories and demand concerns. Despite a three-day rally early in the week, expectations of supply growth and tepid US demand drove a net weekly decline of about 3%.

Crypto Bitcoin surged from \$110,725 to \$115,924 over the week, spurred by ETF inflows and a major options expiry influencing volatility and liquidity. Ethereum rallied from \$4,309 to \$4,522 amid robust smart contract growth and macro tailwinds. Solana rose from \$217 to \$233, supported by increased DeFi activity and investor optimism. Regulatory shifts, positive earnings, and expanding institutional adoption have each contributed to the upbeat momentum in the crypto market, with all three coins outperforming the broader sector this week.



TRADE OF THE WEEK

Hyperscaling AI – Enhanced Growth

Why Choose Enhanced Growth?: Ideal for bullish investors seeking leveraged returns with less capital. **How They Work:** These strategies provide amplified exposure to an asset's performance, often through limited recourse loans or features like lookback entry and average exit.

Key Features:

- **High Exposure:** Small outlay for large market exposure.
- **Liquidity:** Daily liquidity allows early exits, subject to market conditions and a 1% bid/ask spread.



2024-2025 ENHANCED GROWTH STRATEGIES



September 2024
STORE OF VALUE+ (12-Months)

Gold and Silver investment \$10k for \$100k notional exposure

+208%
ROI
11-months



June 2025
Geopolitical investment (2-Years)

Platinum & Silver investment \$18k for \$100k notional exposure

+38%
ROI
4-months

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