2026-10-14

Fixed Coupon Note

with Downside Barrier, 11.30% p.a. coupon linked to Australian Diversified Conditional

stropro

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INDICATIVE

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Strategy Overview

GUARANTEED INCOME

11.30% p.a.

Indicative. Subject to the credit risk of the issuer.

Quarterly income with a significant downside barrier to navigate market volatility.

REFERENCE ASSETS BHP · CBA · WES · CSL	**TERM** 24 Months	**DOWNSIDE BARRIER** 60% of initial price (-40%)
COUPON 11.30% p.a. · paid quarterly	**EARLY MATURITY** Quarterly from month 6	**ISSUER** Marex (S&P BBB)

Key Features

Quarterly coupon

Investors receive a quarterly coupon of 11.30% p.a., payable in every observation period.

Indicative. Subject to the credit risk of the issuer.

Downside barrier

The downside barrier sits at 60% of initial price, observed only at maturity.

If every reference asset is at or above the downside barrier, capital returns in full. If not, capital loss equals the fall in the worst performing asset.

Early maturity

The investment can mature quarterly from month 6 onwards, provided all reference assets are at or above 100% of their initial price.

PART 02

Scenarios

Four illustrative outcomes on a $100K example investment.

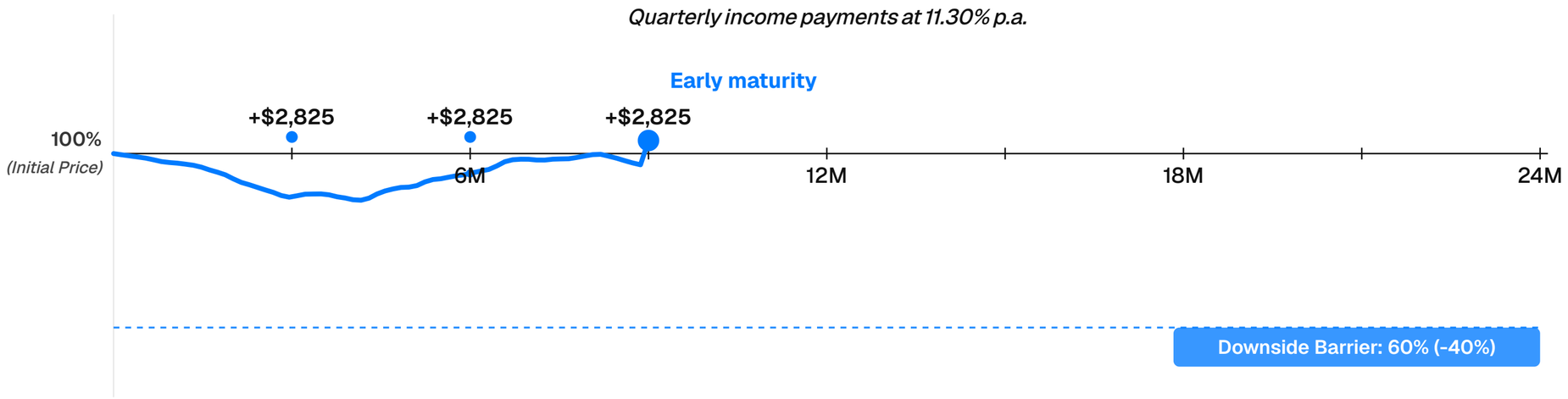
Bullish Scenario: Early Maturity

EXAMPLE $100K INVESTMENT

- If all reference assets are above 100% of their initial price at month 6, or at any quarterly observation thereafter, the product matures early.
- In this example the assets are below that level at the first observation and recover, triggering early maturity at month 9 (the 2nd observation).
- Investor receives = $108,475 ($100K in capital + 9 months at 11.30% p.a.).

+8.48%

RETURN ON INVESTMENT



Scenarios are for explanatory purposes only.

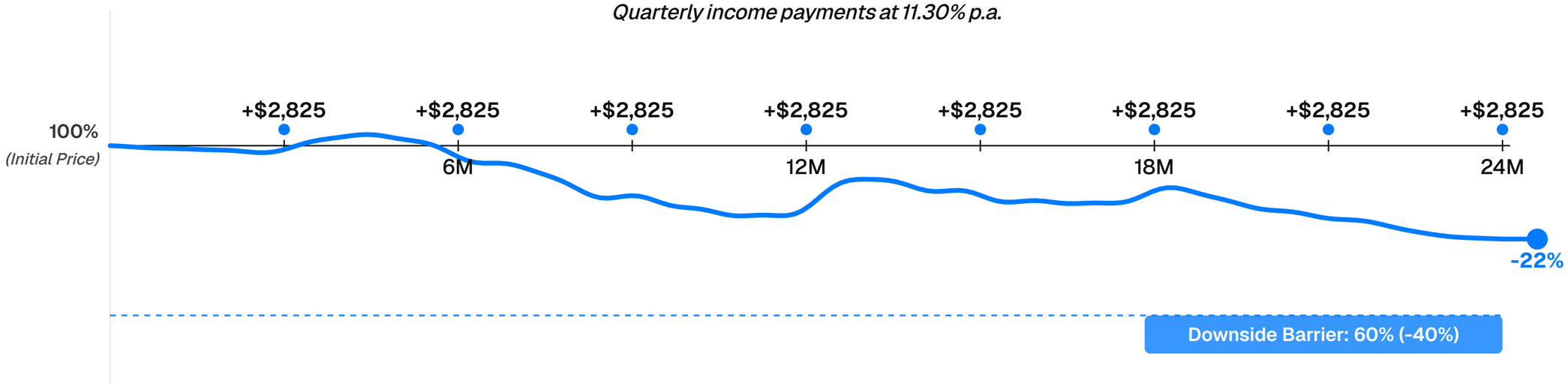
Bearish Scenario: Successful Maturity

EXAMPLE $100K INVESTMENT

- The worst-performing reference asset falls 22% over the term but remains above the 60% downside barrier.
- Capital is returned in full at maturity and all quarterly coupons are paid across the term.
- Investor receives = $122,600 ($100K in capital + 24 months at 11.30% p.a.).

+22.6%

RETURN ON INVESTMENT



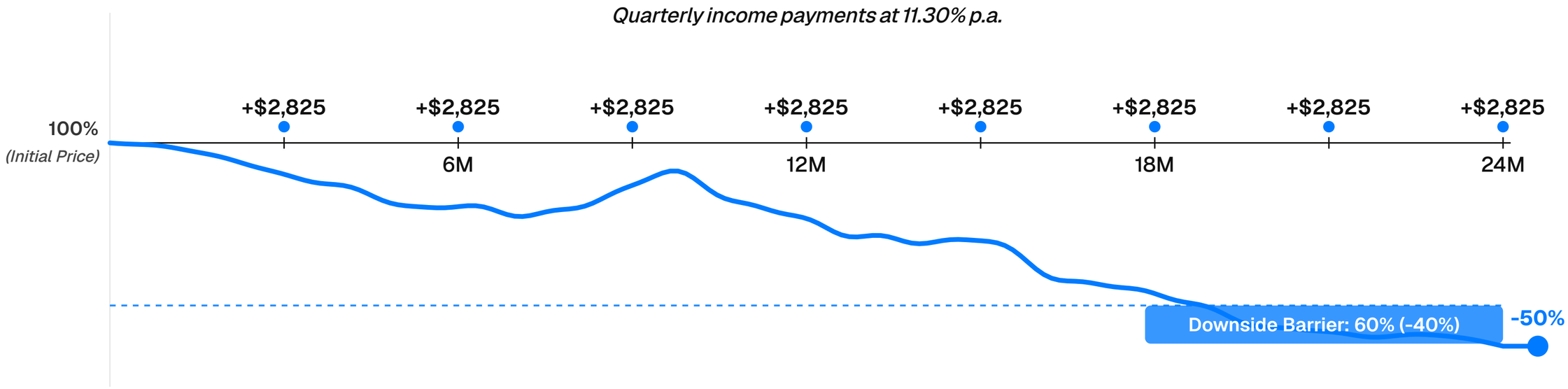
Very Bearish Scenario: Knock-In Event

EXAMPLE $100K INVESTMENT

- The worst performing asset fell 50% over the term, triggering a Knock-In Event.
- Investor's capital return is reduced in line with the worst performing asset.
- Investor's end position = $72,600 ($50K in capital + 24 months of income at 11.30% p.a.).

-27.4%

RETURN ON INVESTMENT



Scenarios are for explanatory purposes only.

PART 03

Appendix

Definitions, frequently asked questions, and the risk summary.

Can I exit these strategies early?

Yes, during normal market conditions, investors may redeem units at any point over the term. Redemptions are subject to a 1% bid/ask spread. The exit price will depend on a wide variety of factors, most notably: time left in the product, current price of the reference assets, and volatility.

Who is providing these investments?

Investors are purchasing notes issued by Marex Financial, an S&P BBB rated global financial services firm.

How are these investments created?

The issuer generates these returns via complicated hedging and trading strategies. The issuers are contractually obligated to meet the terms outlined in the term sheets provided. **Meaning that regardless of how the issuer generates the returns, the issuer must meet the obligations of the term sheet.**

Term	Definition
Reference Assets / Underlying Assets	Reference Assets are the underlying securities that the Fixed Coupon Note is linked to.
Worst Performer	'Worst-performer' relates to the reference asset with the highest % fall in the basket.
Downside Barrier	The Downside Barrier is the percentage from the initial price at which investors become exposed to the worst-performing reference asset. It is also known as the Knock-in Level.
Knock-In Event	The Knock-In Event is only activated if the downside barrier has been breached. This event results in the investors incurring a capital loss equal to the performance of the worst-performing Reference Asset at maturity.

Summary of Risks

Risk	Description
Market Risk	The product may at any time be subject to significant price movement which may in certain cases lead to the loss of the entire amount invested.
Liquidity risk	The product has a materially relevant liquidity risk. Certain exceptional market circumstances may also have negative effects on the liquidity of the product. An investor may not be able to sell the product easily or may have to sell it at a price that significantly impacts how much they get back. This may entail a partial or total loss of the invested amount.
Credit risk	Investors take a credit risk on the issuer, and (if applicable) ultimately on the guarantor of the obligations of the issuer in respect of the product according to the terms and conditions of the guarantee (available at the Guarantor's office upon request). Marex's insolvency may result in the partial or total loss of the invested amount. The market value of your investment in the product can decrease significantly below its nominal value as a result of a downgrade of the issuer credit worthiness.

The above summary is not a definitive list of risks - please refer to term sheet for a full description of risks:

In addition to the below risks, various factors may impact on the potential return of the product. Some of these risks are Credit risk, Recourse limited to the Guarantor and ADI status, Market Risk, Liquidity Risk, Events affecting the underlying instrument(s) or hedging transactions, Secondary Market Risk, Currency Exchange Risk, Settlement risk, Conflicts of Interest, Risk relating to unfavourable market conditions, Distributor's Undertaking, and Information when products do not offer full principal repayment at maturity, and have been identified from the Issuer. For further information please refer to the term sheet provided alongside this presentation or on the Stropro platform.

About the Issuer: Marex

The Securities are issued by Marex Financial. The credit ratings shown are those of Marex Financial.

ISSUER DESCRIPTION

Marex Financial is the issuing entity and carries its own credit rating of S&P BBB. It is part of Marex Group plc, a diversified global financial services platform listed on the Nasdaq, focused on commodities and financial markets; the financial figures shown are reported at the level of Marex Group plc.

Marex operates through four principal segments: Clearing, Agency & Execution, Market Making, and Hedging & Investment Solutions, across energy, metals, agriculture and financial markets.



ISSUER CREDIT RATINGS

Marex Financial

BBB

S&P

COMPANY FINANCIALS

253%

TOTAL CAPITAL RATIO

US$36.5bn

TOTAL ASSETS

Financials per Marex Group plc Q1 2026 results (31 March 2026). Figures subject to change.